

MARCEGAGLIA GROUP

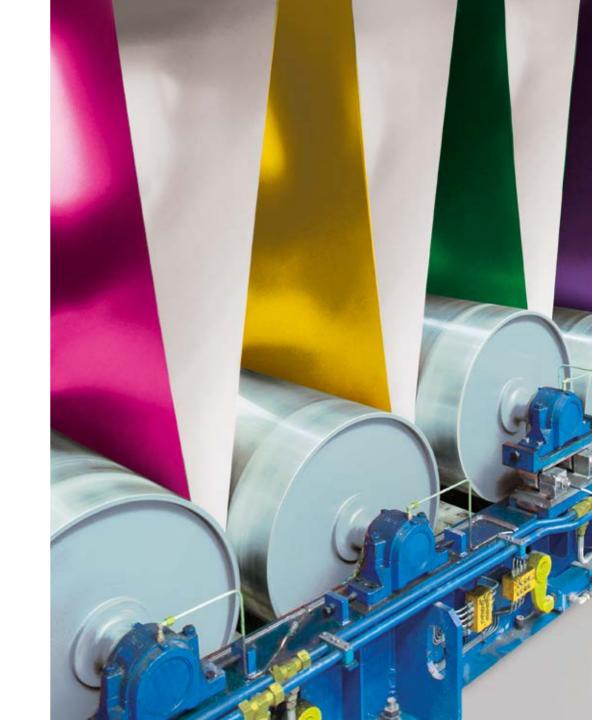


WINNING DNA

MARCEGAGLIA IS ITALY'S LEADING INDUSTRIAL GROUP
IN THE NATIONAL AND INTERNATIONAL STEEL SECTOR,
WHICH HAS BEEN PROCESSING STEEL FOR OVER SIXTY YEARS.

THE COMPANY'S UNIQUE PRODUCTION AND BUSINESS MODEL IS A TRUE EXPRESSION OF ITALIAN FAMILY ENTREPRENEURSHIP, BY SUCCESSFULLY COMBINING ITS OWN OPERATIONAL FLEXIBILITY WITH STRONG MARKET PRESENCE TYPICAL OF MULTINATIONALS.

ESTABLISHED IN 1959 BY STENO MARCEGAGLIA IN THE TOWN OF GAZOLDO DEGLI IPPOLITI (MANTUA) IS TODAY A GROUP FULL RUN BY HIS CHILDREN ANTONIO AND EMMA MARCEGAGLIA.



OUR NUMBERS

MARCEGAGLIA IS A MAJOR PLAYER
ON THE INTERNATIONAL STEEL SCENE
THAT OFFERS CONSTANT GROWTH
AND HIGH-QUALITY PRODUCTS AND PROCESSES,
CONTRIBUTING SIGNIFICANT ADDED VALUE
TO THE MARKET WHILE MAINTAINING
A STRONG FOCUS ON SUSTAINABILITY.

st PLAYER IN STEEL PROCESSING SECTOR IN THE WORLD

PRODUCER OF STAINLESS STEEL WELDED TUBES IN THE WORLD

PRODUCER OF CARBON STEEL WELDED TUBES IN EUROPE

SERVICE CENTER IN ITALY

6.5

MILLION TONNES OF FINISHED PRODUCT

9.0

BILLION EUROS IN TURNOVER

7,500

EMPLOYEES

36

PLANTS ACROSS 4 CONTINENTS

15,000

CUSTOMERS



FLEXIBLE SOUL

INDEPENDENCE, DYNAMISM, AGILITY, RESPONSIVENESS, RESILIENCE AND SUSTAINABILITY ARE THE KEY ELEMENTS OF MARCEGAGLIA CORPORATE CULTURE: FACTORS THAT HAVE HELPED MAKE THE COMPANY THE MAIN POINT OF REFERENCE FOR STEEL PROCESSING BOTH IN ITALY AND ABROAD.

MARCEGAGLIA IS ABLE TO SUCCESSFULLY OPERATE, EVEN GIVEN THE MOST DIFFICULT MARKETS AND GEOPOLITICAL CONDITIONS, THANKS TO INDUSTRIAL SYNERGIES, ECONOMIES OF SCALE AND THE DIVERSIFICATION OF PRODUCTION AND SUPPLY.

GROUP CULTURE FOCUSES ON THE ROLE OF PEOPLE AND ON SHARING SPECIFIC VALUES, WHICH HAVE BECOME THE CORNERSTONES OF ITS BUSINESS MODEL.



STRATEGIC RESOURCES AND DISTINCTIVE SKILLS

- SOLID GLOBAL PROCUREMENT NETWORK
- DIVERSIFIED RANGE OF PRODUCTS AND SERVICES
- WORLDWIDE DISTRIBUTION

 (CUSTOMER BASE, GEOGRAPHIC MARKETS, AREAS OF USE)
- OPERATIONAL EXCELLENCE AND LOGISTICS
- FLEXIBILITY / REACTIVITY / SPEEDY DECISION MAKING
- SERVICE ORIENTATION
- COMPETENCE / MOTIVATION / STABILITY OF MANAGEMENT

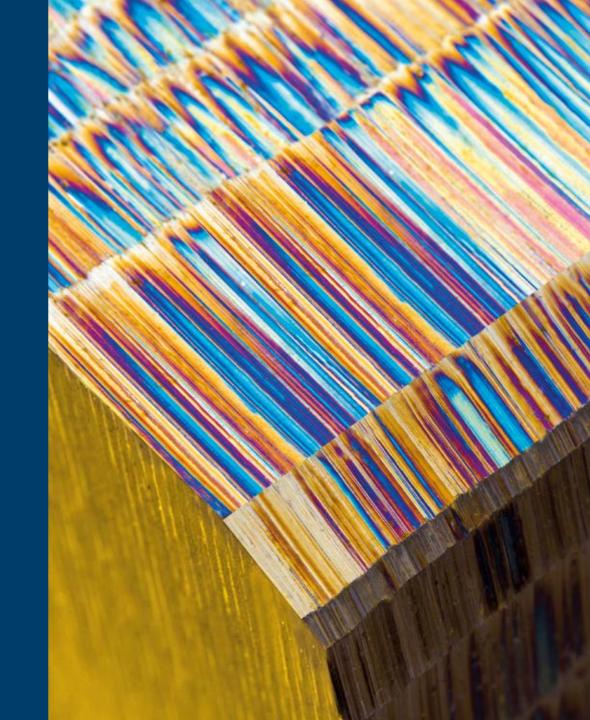


UNIQUE POSITIONING

MARCEGAGLIA IS PRESENT THROUGHOUT
THE STEEL VALUE CHAIN, BOTH HORIZONTALLY AND VERTICALLY,
THANKS TO ITS UNIQUE STRATEGIC POSITIONING.

THE GROUP IS THE WORLD'S LEADING INDEPENDENT STEEL PROCESSOR WITH A PRODUCT RANGE THAT COVERS EVERYTHING FROM CARBON TO STAINLESS STEEL, FROM LONG TO FLAT PRODUCTS, FROM COMMODITY TO SPECIALTY.

IN JANUARY 2023, THE COMPANY ACQUIRED AN ELECTRIC FURNACE FOR SPECIAL STEEL PRODUCTS IN SHEFFIELD, UK: THIS BEING THE FIRST PRIMARY PRODUCTION ASSET IN THE GROUP'S HISTORY. MARCEGAGLIA HAS INVESTED WITH A VIEW TO SHORTENING AND STABILISING SUPPLY CHAINS AND DEVELOPING AN OFFER OF INCREASINGLY SUSTAINABLE AND COMPETITIVE PRODUCTS.



STEEL, IN ALL SHAPES

CARBON STEEL



CARBON STEEL COILS PICKLED, COLD ROLLED AND HOT DIP GALVANIZED



CARBON STEEL BLACK, PICKLED, COLD ROLLED AND HOT DIP GALVANIZED



CARBON STEEL SHEETS BLACK, PICKLED, COLD ROLLED, HOT DIP GALVANIZED, DIAMOND AND TEARDROP PAT-TERNED



PRE-PAINTED

PRE-PAINTED

COILS



CARBON STEEL WELDED TUBES

COLD-DRAWN

WELDED TUBES

REFRIGERATION

TUBES



INSULATED ROOFING AND WALL PANELS

BUILDING



INSULATED PANELS FOR SECTIONAL DOORS



SAFETY BARRIERS



SCAFFOLDING EQUIPMENT

SPECIALTY STEEL



STAINLESS STEEL COILS

STAINLESS

STAINLESS

STEEL

SHEETS

STEEL

STRIPS



STAINLESS STEEL WIRE RODS



HEAVY PLATES

HEAVY PLATES



STAINLESS STEEL **BARS**



STAINLESS STEEL **DRAWN WIRES**



STAINLESS STEEL **WELDED TUBES**

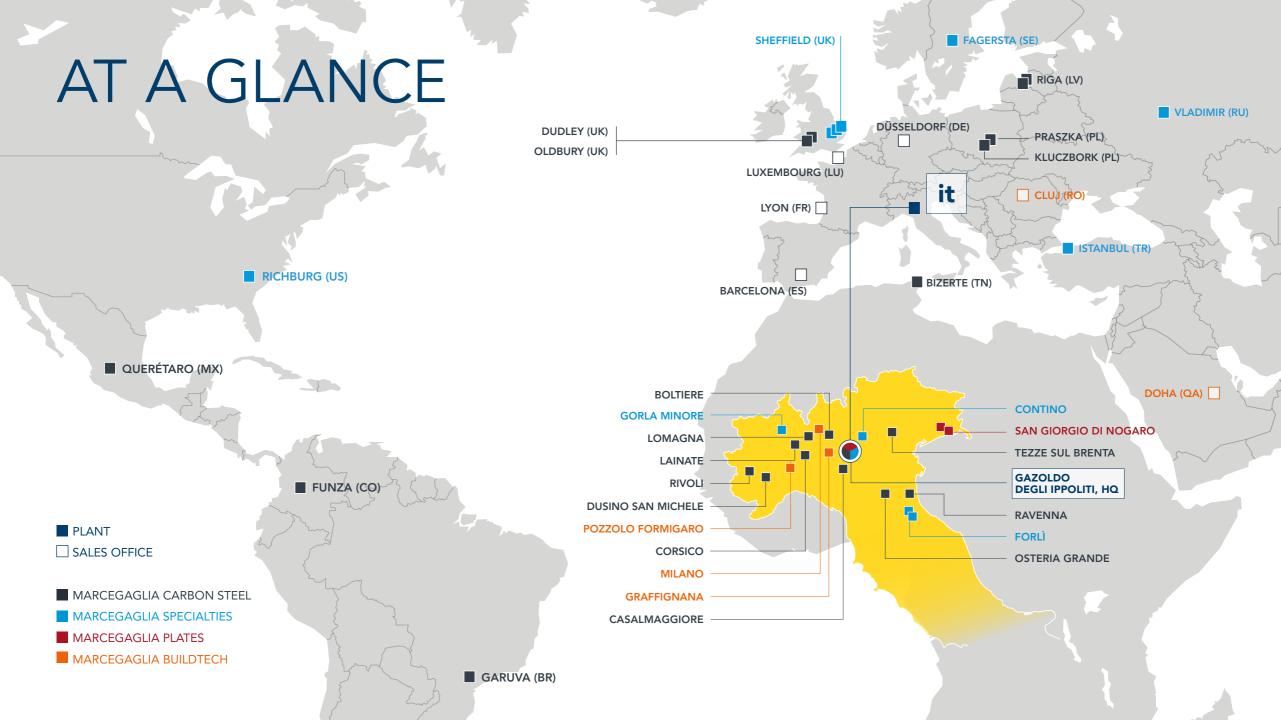


CARBON AND STAINLESS STEEL COLD-DRAWN BARS









MARCEGAGLIA PROCESSED FLAT ROLLED PRODUCTS



MANUFACTURING PROCESS BLACK COILS BLACK SHEETS BLACK STRIPS COILS PICKLED STRIPS PICKLED PICKLED WELDED TUBES COILS COILS SHEETS SKINPASSED STRIPS WELDED TUBES FROM COLD ROLLED BLACK COILS **COLD ROLLED** STRIPS COILS Hot dip WELDED TUBES FROM GALVANIZED STRIPS **HOT DIP HOT DIP** HOT DIP GALVANIZED GALVANIZED GALVANIZED Pre-painting PRE-PAINTED PRE-PAINTED SHEETS STRIPS

MANUFACTURING PLANTS



CARBON STEEL

HUB AND SERVICE CENTERS



Marcegaglia has established steel processing hubs and service centers around the globe to better serve the major manufacturing districts of the automobile and commercial vehicle industry.

Specific steel grades and tolerances are implemented to supply the automotive sector.





Hot rolled, cold rolled and galvanized steel strips by Marcegaglia can match the most diverse requirements of target industries in terms of steel grades, width, thickness, tolerances and surface finish.

The manufacturing capacity and logistic features of Marcegaglia service centers worldwide allow maximum production flexibility of steel strip cold rolling and slitting.







Width min. - max. (mm) 8 - 1,530



| EN 10025-2 | Non-alloy structural steels | S185, S235JR up to J2 (*) S275JR up to J2 (*), S355JR up to K2 (*) |
|------------|--|--|
| EN 10149-2 | Hot-rolled high yield strength steels for cold forming | S315MC up to S500MC (other grades upon request) |
| EN 10149-2 | Hot-rolled high yield strength steels for cold forming with single pass cold rolling for improved tolerances | S355MC up to S600MC (other grades upon request) |
| EN 10111 | Hot rolled low carbon steels for cold forming | DD11 up to DD14 (other grades upon request) |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers.







Width min. - max. (mm) 8 - 1,530



| EN 10139 | Cold rolled uncoated mild steel narrow strip for cold forming | DC01 LC/C290÷690, DC03 LC/ C290÷590, DC04 LC/C290÷590 DC05, DC06 |
|-------------------------|--|---|
| EN 10341 | Cold rolled electrical non-alloy and alloy steel sheet and strip delivered in the semi-processed state | M340-50K, M390-50K, M450-50K, M560-50K, M660-50K, M890-50K, M1050-50K, M390-65K, M450-65K, M520-65K, M630-65K, M800-65K, M1000-65K, M1200-65K |
| Marcegaglia standard | Cold rolled electrical non-alloy steel in the semi-processed | M310-50K |
| Marcegaglia standard | Cold rolled electrical non-alloy steel in the semi-processed | M1800-100K |
| EN 10268 | Cold rolled steel flat products with high yield strength for cold forming | HC220P, HC260P, HC260LA, HC300LA, HC340LA, HC380LA, HC420LA, H500LA-MM, HC180YD, HC220YD, HC260YD |

| EN 10132-2 | Case hardening steel (cold rolled narrow steel strip for heat treatment) | C10E, C15E, 16MnCr5, 17Cr3 |
|-------------------------|---|--|
| EN 10132-3 | Steels for quenching and tempering (cold rolled narrow steel strip for heat treatment) | C22E, C30E, C35E, C40E, C45E, C50E, C55E, C60E, 25Mn4, 25CrMo4, 34CrMo4, 42CrMo4 |
| EN 10132-4 | Spring steel and other applications (cold rolled narrow steel strip for heat treatment) | C55S, C60S, C67S, C75S, C85S, C90S, C100S, C125S, 48Si7, 56Si7, 51CrV4, 80CrV2, 75Ni8, 125Cr2, 102Cr6, 58CrV4 |
| EN 10130 | Cold rolled low carbon steel flat products for cold forming | DC01, DC03, DC04, DC05, DC06 |
| EN 10209 | Cold rolled steel for vitreous enamelling | DC01EK, DC04EK |
| Marcegaglia Standard | Cold rolled steel for deep drawing | DC06-S |

| Marcegaglia standard | Cold rolled detensioned steel for direct use | DC01-RTF |
|-------------------------------------|--|--|
| Marcegaglia standard STP 0032 | Cold rolled electrical steel for high performance shearing | DC01LC-P |
| UNI 7958 | Structural steels | FE360 |
| Marcegaglia standard STP 0044 | Steel for radiators | RAD-1 |
| Marcegaglia standard | Full Hard steel | Full hard steel grades are available for specific galvanizing requirements |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers.





SPECIAL TOLERANCES UPON REQUEST





Thickness min. - max. (mm) 0.25 - 4

Width min. - max. (mm) 8 - 1,530

MARCEGAGLIA CARBON STEEL

| EN 10346 | Steel flat products for cold forming | DX 51D, DX52D, DX53D, DX54D, DX56D, DX57D (other grades upon request) |
|----------|---|---|
| EN 10346 | Structural steels | S220GD, S250GD, S250GD-DM*, S280GD, S280GD-DM*, S320GD, S350GD, S390GD, S420GD, S450GD, S550GD |
| EN 10346 | High yield strength steels for cold forming | HX260LAD, HX300LAD, HX340LAD, HX380LAD, HX420LAD, HX220YD, HX260YD, HX300YD |
| EN 10346 | Dual phase steels | HCT450X, HCT490X, HCT590X, HCT780X, HCT980X (other grades upon request) |
| EN 10346 | Bake-Hardening | HX220BD |
| | | |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers. (*) According to Italian D.M. 14.01.2008 «Technical norms for construction»

Hot dip zinc-coated steel

ASTM A653





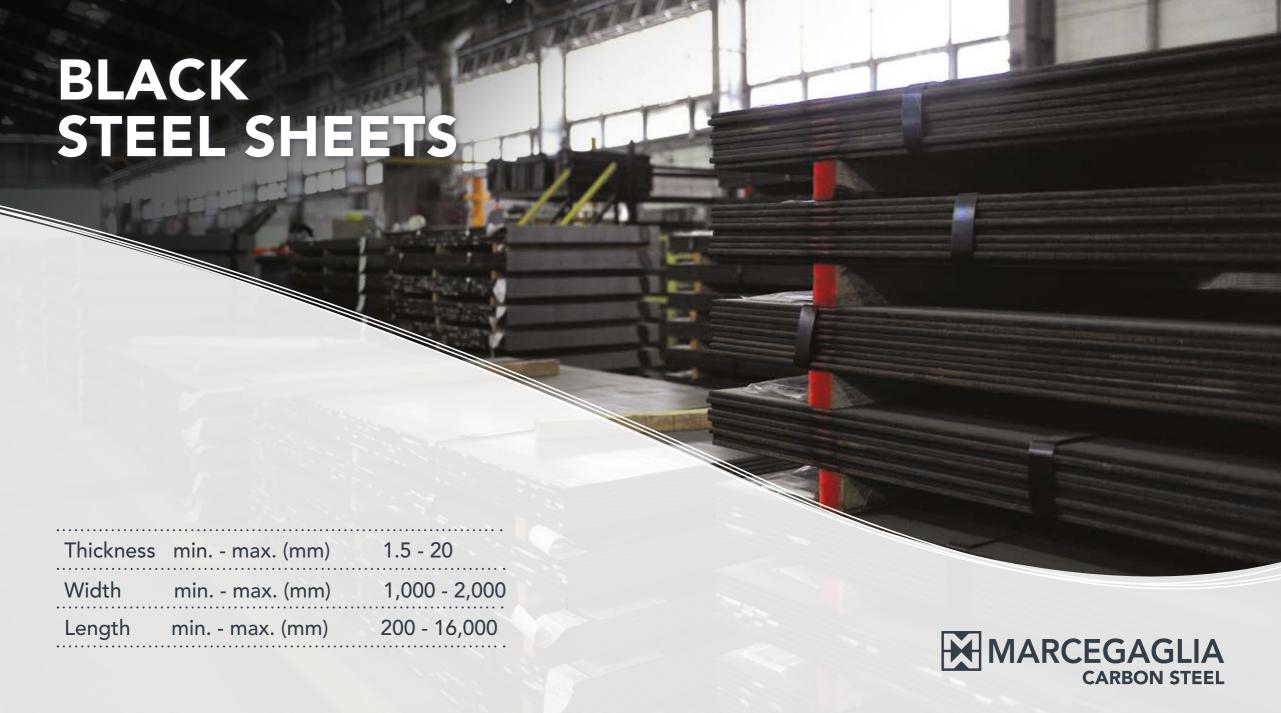
| EN 10139 | Cold rolled uncoated mild steel narrow strip for cold forming | DC01 LC/C290÷690 DC03 LC/C290÷590 DC04 LC/C290÷590 DC05, DC06 |
|------------|---|---|
| EN 10132-2 | Case hardening steel (cold rolled narrow steel strip for heat treatment) | C10E, C15E, 16MnCr5, 17Cr3 |
| EN 10132-3 | Steels for quenching and tempering (cold rolled narrow steel strip for heat treatment) | C22E, C30E, C35E, C40E, C45E, C50E, C55E, C60E, 25Mn4, 25CrMo4, 34CrMo4, 42CrMo4 |
| EN 10132-4 | Spring steel and other applications (cold rolled narrow steel strip for heat treatment) | C55S, C60S, C67S, C75S, C85S, C90S, C100S, C125S, 48Si7, 56Si7, 51CrV4, 80CrV2, 75Ni8, 125Cr2, 102Cr6, 58CrV4 |



Construction equipment, street furniture, shelving systems, household appliances, engineering and automotive are among the sectors of application for the range of Marcegaglia carbon steel sheets.

Italy, Brazil and Poland.





| EN 10025-2 | Non-alloy structural steels | S185, S235JR up to J2* S275JR up to J2*, S355JR up to J2* |
|------------|--|--|
| EN 10025-5 | Structural steels with improved atmospheric corrosion resistance | S355J0WP, S355J0W |
| EN 10149-2 | Hot-rolled high yield strength steels for cold forming | S315MC up to S550MC (other grades upon request) |
| EN 10111 | Hot rolled low carbon steels for cold forming | DD11 up to DD14 (other grades upon request) |
| EN 10028-3 | Steel for pressure purposes | grades upon request |





| EN 10025-2 | Non-alloy structural steels | S185, S235JR up to J2* S275JR up to J2*, S355JR up to J2* |
|------------|--|--|
| EN 10149-2 | Hot-rolled high yield strength steels for cold forming | S315MC up to S550MC (other grades upon request) |
| EN 10111 | Hot rolled low carbon steels for cold forming | DD11 up to DD14 (other grades upon request) |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers.







| EN 10139 | Cold rolled uncoated mild steel narrow strip for cold forming | DC01 LC/C290÷690 DC03 LC/C290÷590 DC04 LC/C290÷590, DC05, DC06 |
|----------|---|--|
| EN 10268 | Cold rolled steel flat products with high yield strength for cold forming | HC220P, HC260P, HC260LA, HC300LA, HC340LA, HC380LA, HC420LA |
| EN 10130 | Cold rolled low carbon steel flat products for cold forming | DC01, DC03, DC04, DC05, DC06 |
| EN 10209 | Cold rolled steel for vitreous enamelling | DC01EK, DC04EK |



| Marcegaglia Standard | Cold rolled steel for deep drawing | DC06-S |
|-------------------------|--|----------|
| Marcegaglia Standard | Cold rolled detensioned steel for direct use | DC01-RTF |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers





 Thickness min. - max. (mm)
 0.3 - 4

 Width min. - max. (mm)
 1,000 - 1,500

 Length min. - max. (mm)
 200 - 12,000



| EN 10346 | Steel flat products for cold forming | DX 51D, DX52D, DX53D, DX54D, DX56D, DX57D (other grades upon request) |
|----------|---|--|
| EN 10346 | Structural steels | S220GD, S250GD, S250GD- DM*, S280GD, S280GD-DM*, S320GD, S350GD, S390GD, S420GD, S450GD, S550GD |
| EN 10346 | High yield strength steels for cold forming | HX260LAD, HX300LAD, HX340LAD, HX380LAD, HX420LAD, HX220YD, HX260YD, HX300YD |
| EN 10346 | Dual phase steels | HCT450X, HCT490X, HCT590X, HCT780X, HCT980X (other grades upon request) |



| EN 10346 | Bake Hardening Steel | HX220BD |
|---|-----------------------------|---------|
| • | | |
| ASTM A653 | Hot dip zinc-coated steel | |

Upon request: supply of grades not included in the above mentioned standards or grades according to customers' standards, including major automotive manufacturers

(*) According to Italian D.M. 14.01.2008 «Technical norms for construction»



DIAMOND PATTERNED STEEL SHEETS

Thickness min. - max. (mm) 2 - 12

Width min. - max. (mm) 1,000 - 1,500

Length min. - max. (mm) 200 - 16,000





| | min max. (mm) | 2 - 12 |
|--------|---------------|---------------|
| Width | min max. (mm) | 1,000 - 1,500 |
| Length | min max. (mm) | 200 - 16,000 |

TEARDROP PATTERNED STEEL SHEETS





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