

MARCEGAGLIA BALTICS PLANT



MARCEGAGLIA GROUP

WE ARE IN

Marcegaglia is a major player on the international steel scene that offers constant growth and high-quality products and processes, contributing significant added value to the market while maintaining a strong focus on sustainability.

1st

PLAYER IN STEEL PROCESSING SECTOR
IN THE WORLD

PRODUCER OF STAINLESS STEEL WELDED TUBES
IN THE WORLD

PRODUCER OF CARBON STEEL WELDED TUBES
IN EUROPE

SERVICE CENTER IN ITALY

6.5

MILLION TONNES OF
FINISHED PRODUCT

7.5

BILLION EUROS
IN TURNOVER

7,800

EMPLOYEES

36

PLANTS ACROSS
4 CONTINENTS

15,000

CUSTOMERS

STRATEGIC RESOURCES AND DISTINCTIVE SKILLS

- SOLID GLOBAL PROCUREMENT NETWORK
- DIVERSIFIED RANGE OF PRODUCTS AND SERVICES
- WORLDWIDE DISTRIBUTION
(CUSTOMER BASE, GEOGRAPHIC MARKETS, AREAS OF USE)
- OPERATIONAL EXCELLENCE AND LOGISTICS
- FLEXIBILITY / REACTIVITY / SPEEDY DECISION MAKING
- SERVICE ORIENTATION
- COMPETENCE / MOTIVATION / STABILITY OF MANAGEMENT



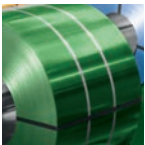
STEEL, IN ALL SHAPES

TURNOVER (BILLION EUROS)		MILLION TONS PROCESSED		EMPLOYEES	
CARBON STEEL	4.0	CARBON STEEL	4.5	CARBON STEEL	3,700
SPECIALTY STEEL	2.5	SPECIALTY STEEL	1.0	SPECIALTY STEEL	2,000
HEAVY PLATES	0.6	HEAVY PLATES	0.9	HEAVY PLATES	200
BUILDING	0.2	BUILDING	0.1	BUILDING	300
DIVERSIFIED	0.2	DIVERSIFIED STEEL		DIVERSIFIED STEEL	850
TOTAL	7.5	TOTAL	6.5	DIVERSIFIED INVESTMENTS	750
				TOTAL	7,800

CARBON STEEL



CARBON STEEL SEMIS



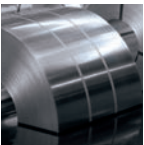
PRE-PAINTED COILS STRIPS AND SHEETS



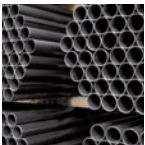
CARBON STEEL LARGE-DIAMETER ROUND BARS



CROMATICA



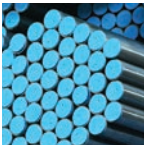
CARBON STEEL COILS



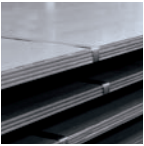
CARBON STEEL WELDED TUBES



CARBON STEEL STRIPS



COLD-DRAWN WELDED TUBES



CARBON STEEL SHEETS



REFRIGERATION TUBES AND HOME APPLIANCES PRODUCTS

BUILDING



SCAFFOLDING EQUIPMENT



SAFETY BARRIERS



INSULATED ROOFING AND WALL PANELS



INSULATED PANELS FOR SECTIONAL DOORS

SPECIALTY STEEL



STAINLESS STEEL SEMIS



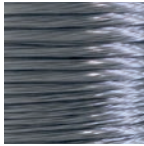
SPECIALTY CARBON HEAVY BARS WIRE RODS DRAWN WIRES



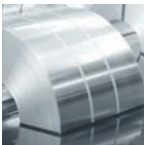
STAINLESS STEEL WIRE RODS



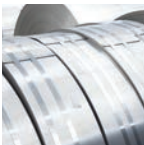
STAINLESS STEEL HEAVY BARS AND COLD-DRAWN BARS STAINLESS STEEL FLAT BARS



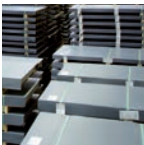
STAINLESS STEEL DRAWN WIRES



STAINLESS STEEL COILS



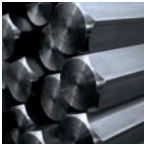
STAINLESS STEEL STRIPS



STAINLESS STEEL SHEETS

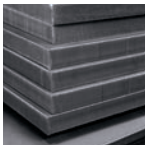


STAINLESS STEEL WELDED TUBES



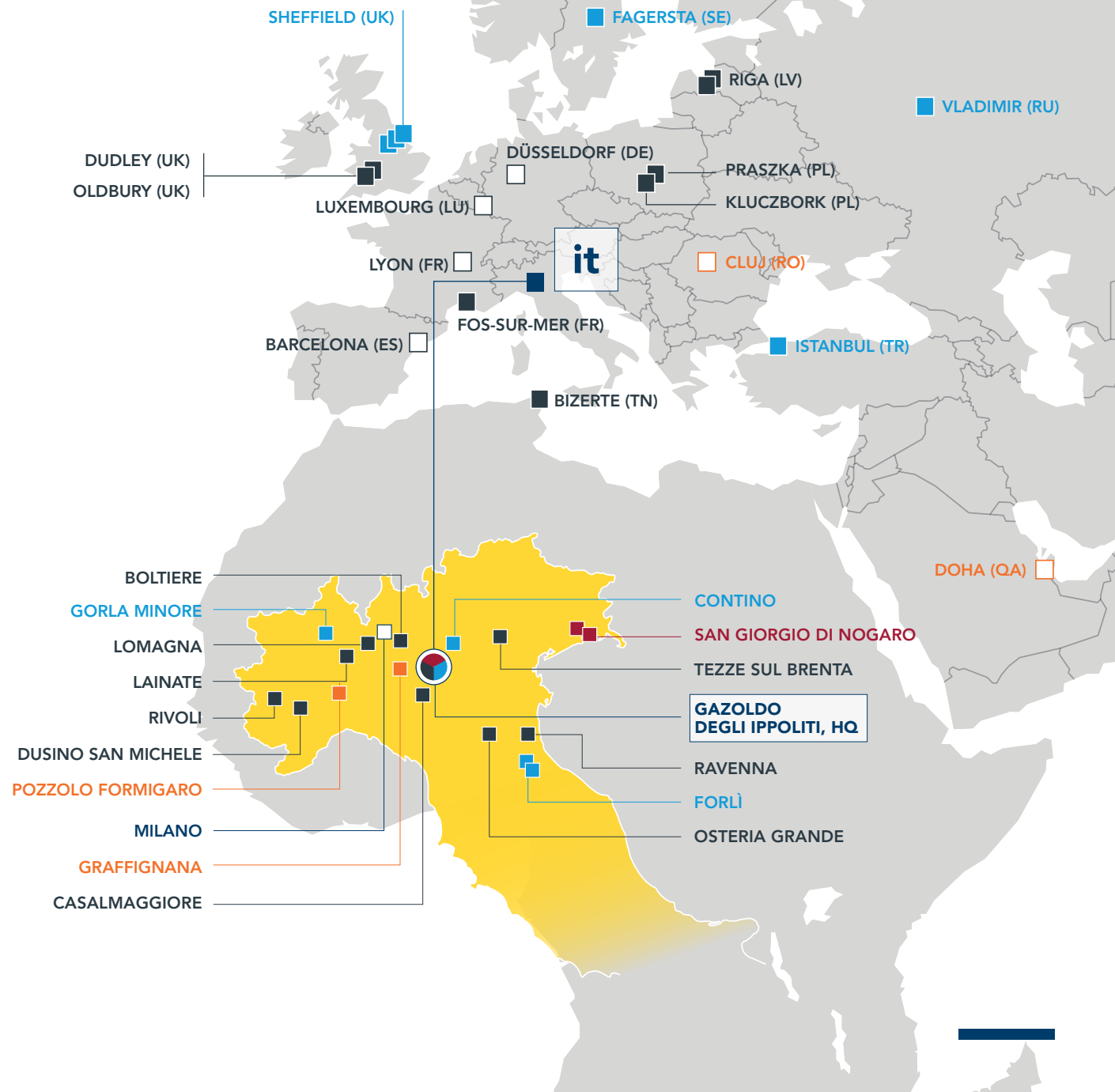
CARBON STEEL COLD-DRAWN BARS

HEAVY PLATES



HEAVY PLATES

WE ARE INTERNATIONAL



MARCEGAGLIA BALTICS

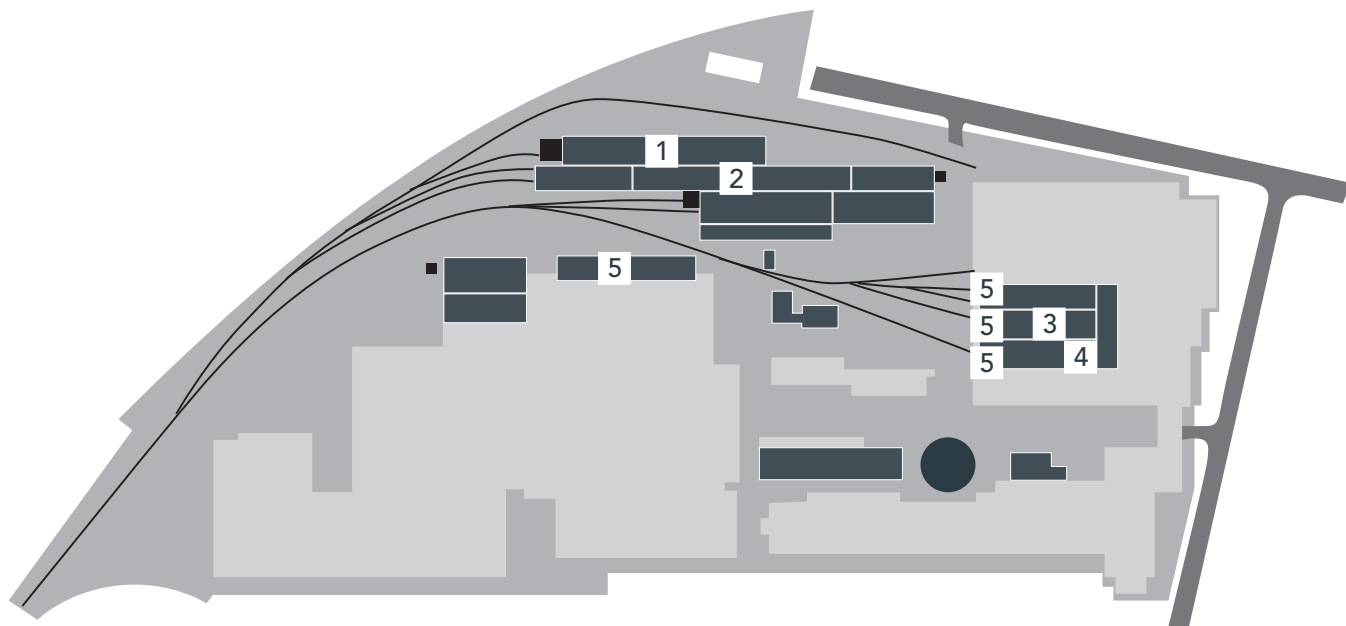
MARCEGAGLIA BALTICS

Marcegaglia Baltics was born in 2023 from a professionals team with a wide experience in the steel business starting from 1992.

The manufacturing plant in Riga, Latvia is dedicated to the production of **carbon steel sheets** and **strips** for a wide range of applications. It currently hosts **4 flat steel processing lines** (2 are for cut-to-length and 2 for slitting) as well as **packaging lines** for sheets and strips. Marcegaglia Baltics also owns **2 warehousing centers** in Riga, supported by partner warehouses.



PRODUCTION AREAS



- 1. LINE 1: CUT-TO-LENGTH
- 2. LINE 2: CUT-TO-LENGTH
- 3. LINE 3: SLITTING
- 4. LINE 4: SLITTING
- 5. WAREHOUSE

12,000_{SQM}

COVERED SURFACE FOR
MANUFACTURING AND STORAGE

76,000_{SQM}

OVERALL AREA

PLANT AND WAREHOUSES

4 FLAT STEEL PROCESSING LINES

LINE	TYPE OF SERVICE	MATERIAL	MATERIAL THICKNESS (MM)	MAX CAPACITY (T)
LINE 1	CUT-TO-LENGTH	HR	1.5 – 12.0	140,000
LINE 2	CUT-TO-LENGTH	CR, HR PICKLED, ELECTRICAL, HDG	0.5 – 3.5	31,000
LINE 3	SLITTING	CR, HR PICKLED, ELECTRICAL, HDG	10.5 – 3.0	70,000
LINE 4	SLITTING	HR, HR PICKLED	0.8 – 6.0	36,000
TOTAL				277,000

2 OWN WAREHOUSING CENTERS IN RIGA, SUPPORTED BY PARTNER WAREHOUSES

WAREHOUSES	TOTAL (T)	COVERED (T)	OPEN (T)	CURRENT STORAGE VOLUME (T)
OWN WAREHOUSES	80,000	32,000	48,000	40,000
WAREHOUSE 1	15,000	12,000	3,000	10,000
WAREHOUSE 2	65,000	20,000	45,000	30,000
WAREHOUSES IN PORTS OF RIGA	FROM 50,000 UP TO 70,000	35,000	FROM 15,000 UP TO 35,000	75,000

LINE 1

CUTTING INTO SHEETS

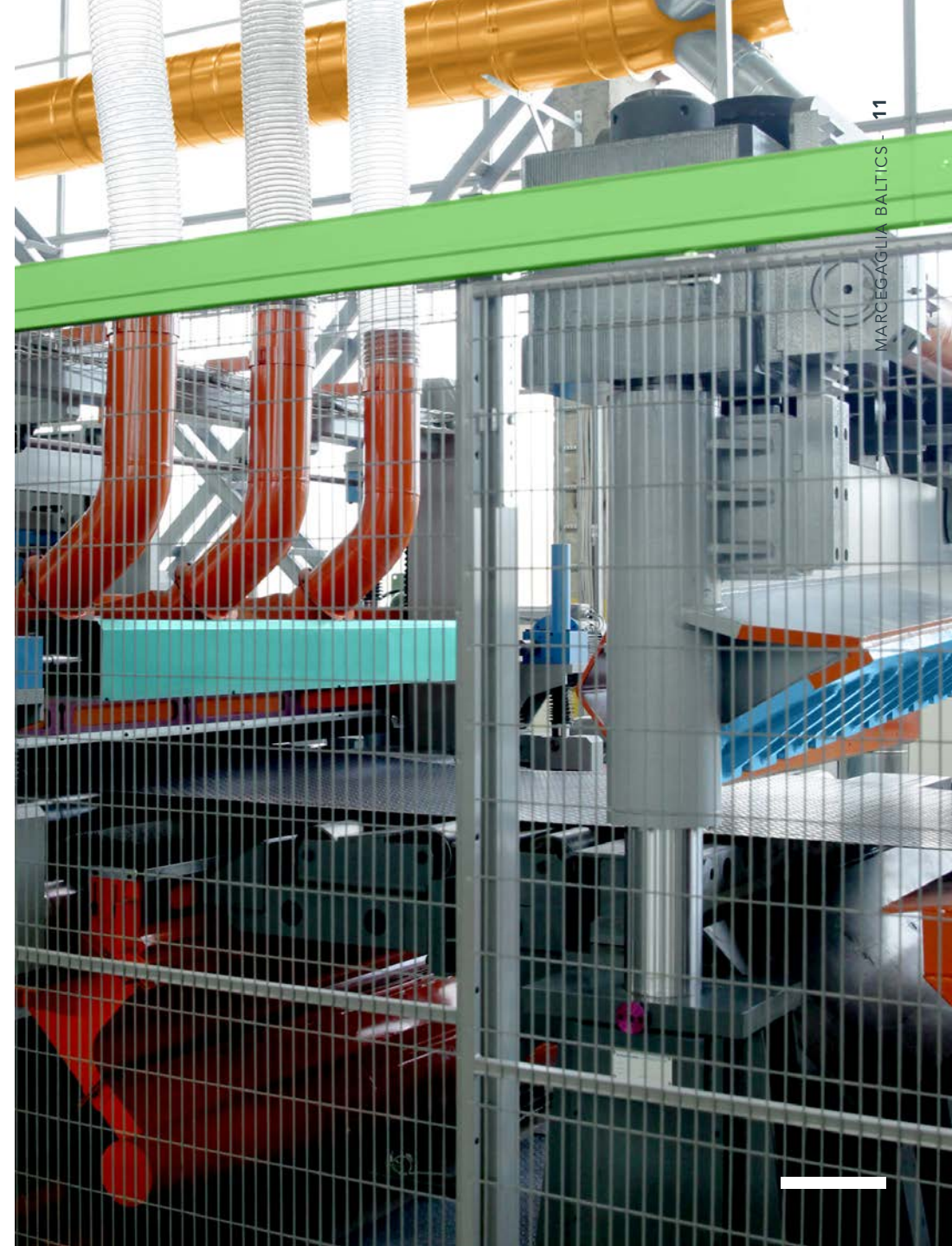
HOT-ROLLED STEEL

INPUT MATERIAL

COIL THICKNESS (MM)	1.5 - 12
COIL WIDTH (MM)	500 - 2,000
INNER DIAMETER (MM)	508 - 850
OUTER DIAMETER (MM)	800 - 2,300
MAX. WEIGHT (T)	20

FINISHED PRODUCTS

SHEET WIDTH (MM)	500 - 2,000
SHEET LENGTH (MM)	500 - 12,000
MIN. LENGTH TOLERANCE (MM)	FROM 1.0
MAX. WEIGHT OF THE FINISHED PACK (T)	10



LINE 2

CUTTING INTO SHEETS

COLD-ROLLED, HOT-ROLLED, HOT-ROLLED PICKLED STEEL

INPUT MATERIAL

COIL THICKNESS (MM)	0.5 - 3.5
COIL WIDTH (MM)	330 - 1,560
INNER DIAMETER (MM)	485 - 635
OUTER DIAMETER (MM)	635 - 2,134
MAX. WEIGHT (T)	20

FINISHED PRODUCTS

SHEET WIDTH (MM)	127 - 1,560
SHEET LENGTH (MM)	254 - 6,030
MIN. LENGTH TOLERANCE (MM)	FROM 0.2
MAX. WEIGHT OF THE FINISHED PACK (T)	4.5



LINE 3

CUTTING INTO STRIPS

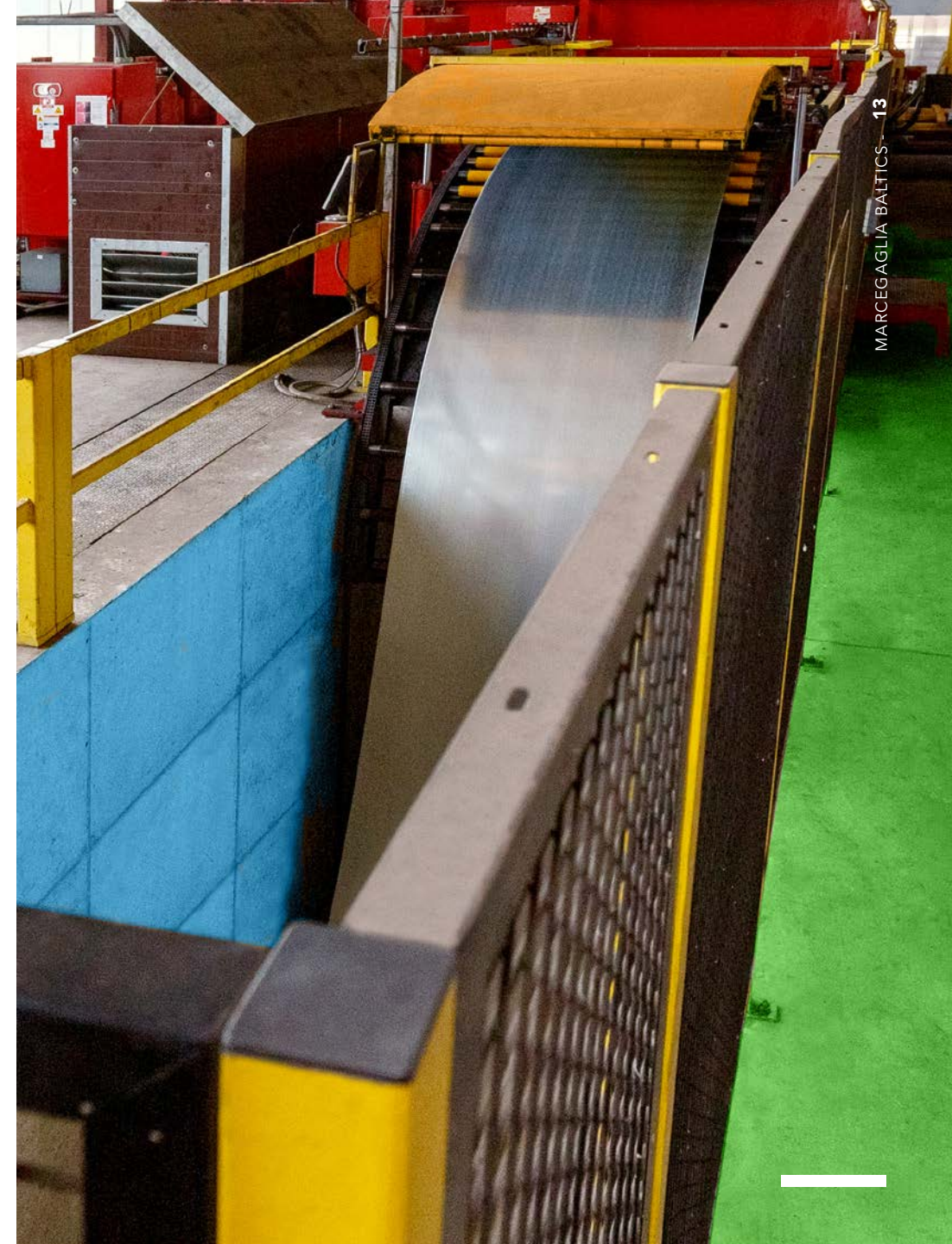
COLD-ROLLED, HOT-ROLLED PICKLED, ELECTRICAL AND GALVANIZED STEEL

INPUT MATERIAL

COIL THICKNESS (MM)	0.5 - 3.0
COIL WIDTH (MM)	100 - 1,600
INNER DIAMETER (MM)	508 - 750
OUTER DIAMETER (MM)	920 - 2,000
MAX. WEIGHT (T)	20

FINISHED PRODUCTS

STRIP WIDTH (MM)	20 - 1,520
MIN. STRIP WIDTH TOLER. (MM) (IF THK. UP TO 1.0)	FROM 0.1
MIN. STRIP THICKNESS TOLER. (IF THK. FROM 1.0)	± 10% FROM THICKNESS
COIL INNER DIAMETER (MM)	508 - 610
COIL OUTER DIAMETER (MM)	1,800
MAX. FINISHED COIL WEIGHT (T)	20



LINE 4

CUTTING INTO STRIPS

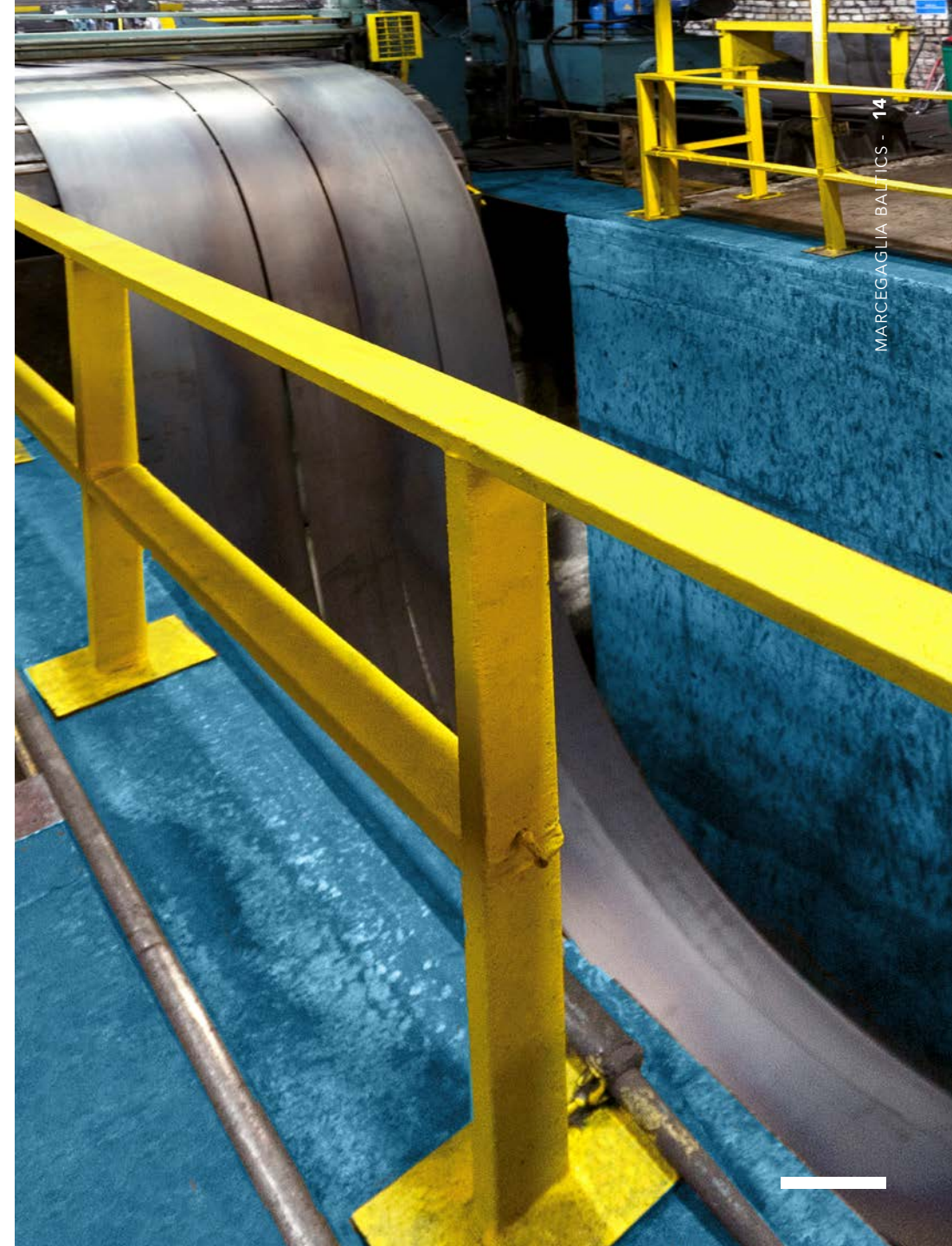
HOT-ROLLED, HOT-ROLLED PICKLED STEEL

INPUT MATERIAL

COIL THICKNESS (MM)	0.8 - 6.0
COIL WIDTH (MM)	150 - 1,250
INNER DIAMETER (MM)	508 - 850
OUTER DIAMETER (MM)	1,170 - 2,050
MAX. WEIGHT (T)	20

FINISHED PRODUCTS

STRIP WIDTH (MM)	33 - 1,250
MIN. STRIP WIDTH TOLER. (MM) (IF THK. UP TO 1.0)	FROM 0.1
MIN. STRIP THICKNESS TOLER. (IF THK. FROM 1.0)	± 10% FROM THICKNESS
COIL INNER DIAMETER (MM)	508
COIL OUTER DIAMETER (MM)	2,050
MAX. FINISHED COIL WEIGHT (T)	20



SSC-RIGA SERVICES

PACKAGING • SHEETS

10 standard types of packaging

Possibility of packaging on pallets
or timber lumps with or without sticks tied to the pack

Packaging with waterproof, anti-corrosion
combination paper/film or without

Metallic or plastic packing tape

Packing cardboard corners are used to ensure
the preservation of the sheet edges of a delicate material

Choose the right packaging for various options – different unloading
transport and storage types



SSC-RIGA SERVICES

PACKAGING • STRIPS

20 standard types of packaging

Euro pallet or universal pallet

Coil eye up and coil eye to the side

Possibility of packing without a pallet
in special transport (tray box/mould)

Metallic or plastic packing tape

Paper or stretch film

Choose the right packaging for various options –
different unloading transport and storage types



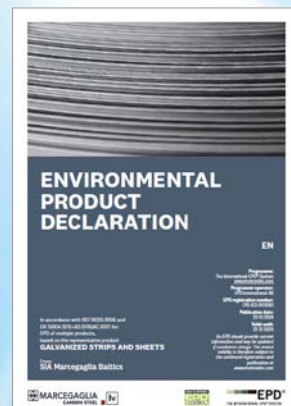
SUSTAINABILITY

MARCEGAGLIA'S COMMITMENT

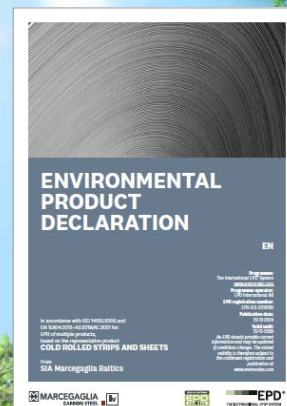
Every day, Marcegaglia expresses a distinctive expertise that, besides the unique competence and productive know-how, is translated into a constant attention to sustainability.

Within the Marcegaglia group sustainability vision, **Marcegaglia Baltics** has always paid particular attention to waste reduction thanks to specific policies in the management of processes and to **epd certifications** achieved.

ENVIRONMENTAL PRODUCT DECLARATION (EPD)



**GALVANIZED
STRIPS AND SHEETS**



**COLD ROLLED
STRIPS AND SHEETS**



**PICKLED STRIPS
AND SHEETS**



**HOT ROLLED STRIPS
AND SHEETS**

CERTIFICATIONS

ISO 9001:2015



ISO 45001:2018



ISO 14001:2015



MARCEGAGLIA FOS-SUR-MER

A STRATEGIC INTEGRATION FOR SUSTAINABLE GROWTH

In 2024, Fos-sur-Mer became part of the Marcegaglia group, enabling it to meet around **30% of its carbon steel requirements** while remaining committed to **green and sustainable production practices**, thus better serving its clients.

Utilizing advanced technologies and optimizing processes, the plant strengthens its capabilities and has gained recognition as a **Project of Major National Interest (PINM - Projet d'Intérêt National Majeur)** from the French government, highlighting its significance.

LEADING THE STEEL INDUSTRY

The project for the Fos-sur-Mer plant will significantly increase production. In addition to the current **150-200 thousand tons/year from the ingot route**, Phase 1 will add **1.8-2 million tons/year of hot rolled coils**. In Phase 2, total production is expected to reach around **2.8 million tons/year of hot rolled coils**, bringing the **overall production capacity to 3 million tons**.

**MODERNIZATION
OF FACILITIES**

**JOB
CREATION**

**EXPANSION
TO 3 MILLION TONS/YEAR
BY 2029**

**DIVERSIFICATION
INTO CARBON AND
STAINLESS STEEL COILS**

**LOW CO₂ EMISSIONS
THROUGH ELECTRIC ARC
FURNACES (EAF)**

**STEEL PRODUCTION
NATIONALLY ENHANCED**

**INDEPENDENCE
INDUSTRILY ACHIEVED**

A VISION FOR THE FUTURE

Our site will be transformed with a focus on sustainability and energy efficiency, producing steel from scrap and low-emission direct reduced iron. Hot rolled coils production is scheduled to start by 2029.



TODAY

1. CURRENT STEEL MILL
2. ROLLING MILL & BAR FINISHING
3. WIRE MILLS
4. WIRE FINISHING

BY 2029

5. SCRAP
6. NEW STEEL MILL
7. CONTINUOUS CASTING
8. SLAB REHEATING FURNACES
9. HOT ROLLING MILL
10. COILERS
11. FINISHED PRODUCTS

INVESTING IN A GREENER TOMORROW

Producing steel from scrap and “**green DRI**” targets an **80% reduction in greenhouse gas emissions** compared to traditional methods, highlighting dedication to the environment and a sustainable future.

Additionally, Marcegaglia supports the **Gravithy** project, which will establish a low-carbon iron plant in Fos-sur-Mer to produce Direct Reduced Iron (DRI) and Hot Briquetted Iron (HBI) to aid its decarbonization efforts.

-80% GREENHOUSE GAS
PRODUCING STEEL FROM SCRAP
AND “GREEN DRI”

DIRECT EMISSIONS
SCOPE 1: EAF IS 10 TIMES MORE
EFFICIENT THAN BOF

ELECTRICITY
SCOPE 2: MOST FRENCH ELECTRICITY
IS FROM NUCLEAR AND HYDROPOWER
SOURCES

INDIRECT CO₂
SCOPE 3: EMISSIONS ARE PRIMARILY
DRIVEN BY ALLOYING ELEMENTS



MARCE

September 2026

WE ARE IN



MARCE

www.baltics.marcegaglia.com

 **MARCEGAGLIA**
CARBON STEEL